

**CALIFORNIA CONSUMER PRIVACY ACT ("CCPA")
Personal Information Request**

Are you requesting information on behalf of yourself or another person?

Yourself (complete Section 1 only)

Another person (complete Sections 1 and 2)

Section 1

What is your (or the person for whom you are making this request) relationship with Concourse Financial Group Securities?

A current or former Concourse Financial Group Securities client

Never had a Concourse Financial Group Securities account in the past

A current or former employee or registered representative of Concourse Financial Group Securities

Choose the request type:

Request the disclosure of information Concourse Financial Group Securities has collected.

Request the deletion of information Concourse Financial Group Securities has collected

Request that Concourse Financial Group Securities limit use of my sensitive personal information

Request that Concourse Financial Group Securities correct inaccurate information about me

	About the person for whom this request pertains
Name	
Address	
City, State, Zip	
Email Address	
Date of Birth	
Last 4 digits of SSN	

Signature of Owner

Submit

1. Return this form to Concourse Financial Group Securities via email to CFGprivacynotices@concoursefinancial.com; or
2. Mail to:

Concourse Financial Group Securities, Inc.
Attn: CFGS Compliance Dept.
2801 Highway 280 South
Birmingham, AL 35223

Section 2: Complete only if you are submitting this request on behalf of another person

What is your relationship to the person for whom you are requesting information?

I have a Power of Attorney for the person (please provide a copy)

I am an authorized representative for the person (please provide a copy of document conferring authority)

	Person making this request
Name	
Address	
City, State, Zip	
Email Address	

Signature of person making the request

Submit

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Effective January 1, 2023